

PROPERTY TAX CREDIT REBATE

2023 MISSOURI PROPERTY TAX CREDIT CLAIMS, for SENIOR CITIZENS 65+ years, 100% DISABLED VETERANS, 100% DISABLED PERSONS AND 60+ PERSON RECEIVING SURVIVING SPOUSE SOCIAL SECURITY BENEFITS.

If you qualify, you can apply for a REBATE from the State of Missouri on the real estate tax you paid on your home. If your home or farm, has more than **FIVE** acres or you own a mobile home, and it is classified as personal property, an Assessor's Certification (Form 948) must be attached with your paid personal or real estate tax receipt. If you own a mobile home that is classified as real property, a Form 948 is not needed. In such cases, you can claim property tax for the mobile home and rent for the lot, if applicable. A credit will not be allowed for vehicles listed on the personal property tax receipt.

ELIGIBILITY RULES

1. You or your spouse must be 65 years of age or older prior to December 31, 2023 or if under 65 be on 100% Disability or 100% Disabled Veteran.
2. If you owned your home in the year 2023 your income must not exceed \$30,000 for a single person or \$34,000 for a married couple.
3. If you rented your home in the year 2023 your income must not exceed \$27,500 for a single person or \$29,500 for a married couple.
4. You must have lived in Missouri for the full year in 2023.

FOLLOWING INFORMATION NEEDED TO APPLY

1. **DATE OF BIRTH:** If widowed during the year, your spouse's name and date of death, as well as a death certificate.
2. Your **SOCIAL SECURITY NUMBER** and that of your spouse.
3. **TOTAL AMOUNT OF INCOME:** If a couple combined income include:
 - a. Total source of income you and your spouse received in 2023. Use figures from the SSA 1099 form you and your spouse received by the end of January 2022 for your 2023 income.
 - b. Total amount of supplemental security income (SSI) if receiving.
 - c. Total amount of pension or retirement benefits, if receiving.
 - d. Total interest on savings account, bonds, CD's and investments of unearned income.
4. A copy of your 2023 **PAID REAL ESTATE TAX RECEIPT**. Renters need proof of total rent paid for the full year 2023.

SENIOR CITIZENS THAT FILE INCOME TAX MAY BE ELIGIBLE FOR THE REAL ESTATE OR RENT REBATE: When filing the income tax, take the paid Real Estate or proof of paid rent to the preparer. They will determine if you are eligible.

AGING AHEAD

636-629-3143-FRANKLIN COUNTY

UNDER 5 ACRES-CALL AGING AHEAD

OVER 5 ACRES-FILL OUT IN OFFICE